Baker McKenzie.

Representative Legal Matters

Dr. Yves Mauchle

- Advised Privatbank IHAG on the sale of its business to Bank Vontobel.
- Advised SIX-listed R&S Group on its acquisition of Kyte Powertech, including the equity and debt financing.
- Advised SIX-listed DocMorris on its convertible bonds (including share lending facility and concurrent delta placement), its accelerated bookbuildings (ABBs), its straight bonds and its liability management transactions.
- Structured the Special Purpose Acquisition Company (SPAC) under Swiss law and advised VT5 Acquisition Company, the first Swiss-listed SPAC, on its initial public offering (IPO) and subsequent De-SPAC transaction acquiring R&S Group.
- Acted for the issuer, underwriters or depositary bank in each of the four inaugural global depositary receipts (GDR) listings on SIX Swiss Exchange under China-Switzerland Stock Connect (Gem Co., Gotion High-tech Co., Keda Industrial Group Co. and Ningbo Shanshan Co.).
- Advised UBS Investment Bank, SBI Digital Asset Holdings and DBS Bank on the world's first cross-border repo and natively-issued digital bond fully executed and settled on a public blockchain (Project Guardian).
- Represented SIX-listed DocMorris on the sale of Zur Rose to Medbase.
- Advised PSP Swiss Property AG on the conversion of its bond portfolio to green bonds.
- Acted for Skandinaviska Enskilda Banken (SEB) as depositary institution in the IPO of ABB spinoff Acceleron.
- Advised SIX-listed Swiss Steel Group on all legal aspects of its recapitalization through a rights offering, including negotiations with key shareholders and public takeover clearance. Acted as local and international counsel for Swiss Steel Group on its initial issuance and tap issuance of high-yield bonds.
- Advised Feintool on its rights offering.
- Represented banks on the IPO of Aluflexpack.
- Represented Investis on its IPO.
- Advised SIX-listed Kuehne+Nagel on its acquisition of Apex International Corporation.
- Advised SIX-listed Bank Vontobel on its acquisition of UBS Swiss Financial Advisers.
- Advised Cicor Technologies on its mandatory convertible notes with tradeable advance subscription rights.
- Represented Basilea Pharmaceuticals on its convertible bonds as well as a Private Investment in Public Equity (PIPE) transaction.

- Advised Varia US Properties on its IPO and its subsequent rights offering, PIPE placement and bond issuances.
- Advised AMINA Bank on its tokenizable participation certificates.
- Represented Occlutech in the structuring and placement of Swedish Depositary Receipts (SDRs).
- Advised Nielsen on its senior notes offering.
- Advised BrickMark on its high-volume real estate transaction paid in tokens.
- Represented Körber in the dual track sale (M&A and IPO) of United Grinding Group.
- Advised Meier Capital on the offer for shares in SIX-listed Meier Tobler.
- Advised Meier Tobler on its quasi-merger.
- Advised CSA Energy Infrastructure on its investment in SIX-listed Alpiq through mandatory exchangeable loans.
- Represented Ultima Capital on its listing and placements of shares.
- Advised Highbridge Capital Management on its equity-linked debt financing for SIX-listed Santhera Pharmaceuticals via senior secured exchangeable notes.
- Advised Gilde Buy Out Partners on the sale of RIRI Group to Chequers Capital.
- Advised Steiner on the set-up of Steiner Investment Foundation.
- Advised Investec Bank on matters related to the Swiss Export Risk Insurance (SERV).