



## Representative Legal Matters

Lisa A. Fontenot

### Mergers and Acquisitions

- Thomson Reuters in its global divestiture of the majority interest in its Elite software business to TPG to create a new legal tech company with a value of USD 500 million.
- Monumental Studios in its acquisition of Kongregate and Gamaga from Modern Times Group (MTG) and of Games Circus.
- Two US fintech public companies in their acquisitions of or investments in private fintech businesses outside of the US.
- Aurora Acquisition Corp. on its USD 6.9 billion De-SPAC transaction to transform Better.com into a public company, and led PIPEs by SoftBank and by Novator Capital.
- Brazil's ClearSale in its acquisition of ChargeBackOps.
- SecurityAdvisor Technologies in its acquisition by KnowBe4, Inc.
- Ukraine-based Depositphotos in its acquisition by Vistaprint.
- Hutch Games on its USD 275 million plus earn-out sale to the Modern Times Group (MTG).
- Bandcamp in its sale to Epic Games.
- Bespoke Capital Partners in its divestiture of Vinventions.
- Initial Capital, in connection with its investments in numerous gaming, e-sports and Web3 technology companies and as selling stockholder in the sale of Supercell Oy to Softbank, Nexmo to Vonage Holdings, AppGyver to SAP, and SuperBit Machine to Infinite and other dispositions.
- Israeli semiconductor company in acquisition of Swedish technology company.
- EnPro Industries on its USD 305 million acquisition of Taiwan-based semiconductor services company LeanTeq Co., Ltd.
- Fortune 100 semiconductor company on its acquisition of Irish computer vision/AI technology company; Finnish, French and US asset divestitures; acquisition of Canadian software company; acquisition of German communications technology company; equity investment in publicly-traded Dutch technology company; acquisition of Dutch technology company; acquisition of RF assets from Japanese corporation; carve-out acquisition from U.S. public technology company; joint venture with technology company and private equity firm and subsequent sale of JV; communications technology carve-out divestiture to Caymans buyer; and acquisition of digital technology business from Canadian seller.

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- Nasdaq-listed Adept on its tender offer by Omron Corporation and Adept's acquisitions of Denmark-based InMoTx, MobileRobots, NanoMotion, Pensar-Tucson, Meta Control Technologies, HexaVision Technologies and Chad Industries.
- Infineon Technologies in its acquisitions of DSL-CPE business from Texas Instruments; USD 450 million plus earnout acquisition of cellular/satellite receiver business from LSI Corporation; and merger with Primarion.
- Zynga on its acquisitions of Spooky Cool Labs, Zindagi Games, PuzzleSocial, Harpan and USD 100 million asset acquisition from Peak Games.
- PeopleSoft on its USD 1.8 billion cash/stock tender offer of publicly-traded J.D. Edwards & Company and the USD 10.3 billion hostile takeover of PeopleSoft.
- Actian on its acquisition of Nasdaq-listed Versant Corporation.
- AT&T Services on its acquisition of Brocade Communications technology assets.
- Cadence Design Systems on numerous M&A matters, including its USD 253 million 'white knight' acquisition of Nasdaq-listed Quickturn Design Systems, the subject of a hostile tender offer by Mentor Graphics; the USD 300 million acquisition of Nasdaq-listed Simplex Solutions; and merger with CadMOS Design Technology.
- Playdom on its USD 763 million sale to Disney.
- Playfish Ltd. on its USD 400 million cash and equity sale to Electronic Arts.
- UK-based Macrospace, Ltd. on its sale to Glu Mobile.
- Power Factors on its sale to Oaktree Capital's Solarrus.
- GE Power Systems on acquisitions of Praxis Engineers and Bently Nevada Corporation.
- THQ on several gaming studio acquisitions.
- Hungary-based Graphisoft N.V. on its acquisition of Drawbase Software.
- Gores in its acquisition of the waterjets business of Avure Technologies from Flow International.
- Nortel Networks on its acquisition of Tasman Networks.

## **Capital Markets / Private Investments**

- Public common stock offerings, PIPE financings and redemptions for Rimini Street, Next Games, Adept Technology, Harrah's Entertainment, Graphisoft, Lexar Media and others.
- Equity investments by a Fortune 100 semiconductor company, PayPal, EDF Pulse Ventures, NetEase Games, Tencent, AT&T Services, Cadence Design Systems, Gryphon Investors, Initial Capital, a life sciences corporate venture capital investor and M8 Capital.
- Numerous issuer side equity financings of varying sizes.

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- Medem, PDR, Gemini Health – healthcare IT companies preferred stock and convertible note financings and sales of Medem and PDR businesses to strategic acquirors and a private equity firm.

\* Includes matters before joining Baker McKenzie.