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Representative Legal Matters

Per Chilstrom

Prior to joining Baker McKenzie, Per handled the following matters:

Public Company Representations

Represented the following public companies as issuer's counsel on capital markets transactions and public company reporting and corporate governance matters:

- Materialise, a technology company providing 3D printing services and software. Significant transactions included:
  - public offering of USD 110.4 million of ADSs
  - public offering of USD 44.9 million of ADSs
  - IPO of USD 110.4 million of ADSs
- BILL Holdings, a software company providing an intelligent finance platform. Significant transactions included:
  - private offering of USD 1.4 billion of convertible senior notes
  - concurrent public offering of USD 1.4 billion of shares of common stock and private offering of USD 575.0 million convertible senior notes
- GeneDx Holdings (formerly Sema4), a genomic and clinical data intelligence company. Significant transactions included:
  - ATM offering of up to USD 100.0 million of shares of common stock
  - ATM offering of up to USD 75.0 million of shares of common stock
  - concurrent public offering of USD 115.1 million of shares of common stock and RDO of USD 35.0 million of shares of common stock
  - acquisition of Legacy GeneDx and related PIPE offering of USD 200.0 million of shares of common stock
  - de-SPAC transaction with CM Life Sciences
- Genenta Science, a drug development company focused on immuno-oncology. Significant transactions included:
  - ATM offering of up to USD 30.0 million of ADSs
  - ATM offering of up to USD 30.0 million of ADSs

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- Velo3D, a technology company focused on additive manufacturing for high-value metal parts. Significant transactions included:
  - public offering of USD 12.0 million of shares of common stock and warrants
  - RDO of USD 18.0 million of shares of common stock and warrants
  - RDO of USD 70.0 million of senior secured convertible notes
  - ATM offering of up to USD 40.0 million of shares of common stock
  - de-SPAC transaction with JAWS Spitfire Acquisition
- Proterra, an innovator in commercial vehicle electrification technology. Significant transactions included:
  - de-SPAC transaction with ArcLight Clean Transition
- Quotient, a transfusion diagnostics company. Significant transactions included:
  - public offering of USD 86.2 million of ordinary shares
  - public offering of USD 96.6 million of ordinary shares
  - ATM offering of up to USD 80.0 million of ordinary shares
  - public offering of USD 69.0 million of ordinary shares
  - PIPE offering of USD 40.1 million of ordinary shares, warrants and pre-funded warrants
  - public offering of USD 42.3 million of ordinary shares
  - private offering of USD 84.0 million of senior secured notes
  - public offering of USD 17.7 million of ordinary shares
  - public offering of USD 40.0 million of ordinary shares
  - PIPE offering of USD 27.1 million of ordinary shares and pre-funded warrants
  - IPO of USD 40.0 million of units (consisting of ordinary shares and warrants)
- Watford Holdings, a multi-line reinsurer and insurer. Significant transactions included:
  - acquisition by Arch Capital Group and related going private transaction and proxy solicitation
  - private offering of USD 175.0 million of senior notes
  - direct listing of common shares on the Nasdaq Global Select Market
  - initial capitalization through private offerings of USD 1.1 billion of common shares and cumulative redeemable preference shares

- Independence Holding, a life and health insurance company. Significant transactions included:
    - issuer tender offer for up to USD 27.0 million shares of common stock
    - issuer tender offer for up to USD 40.0 million shares of common stock
    - going private transaction in respect of its subsidiary, American Independence, a provider of specialized health insurance

Additional Capital Markets Transactions

Equity Offerings

- Represented the underwriters in connection with the public offering of USD 350.0 million of ADSs of Belite Bio, a drug development company focused on degenerative retinal diseases.
- Represented the underwriters in connection with the public offering of USD 39.4 million of shares of common stock of Kaleyra, a communication platform as a service provider.
- Represented the underwriters in connection with the Swiss IPO of CHF 1.48 billion of shares of SIG Combibloc Group, a Swiss manufacturer of aseptic carton packaging.
- Represented the underwriters in connection with the public offering of USD 115.0 million of shares of common stock of Tandem Diabetes Care, a medical device company focused on insulin delivery systems.
- Represented the underwriters in connection with the public offering of USD 69.0 million of shares of common stock of Tandem Diabetes Care.
- Represented the underwriters in connection with the public offering of USD 16.2 million of shares of common stock and warrants of Tandem Diabetes Care.
- Represented the agents in connection with the ATM offering of up to USD 15.0 million of shares of common stock of Tandem Diabetes Care.
- Represented the underwriters in connection with the public offering of USD 23.1 million of shares of common stock of Tandem Diabetes Care.
- Represented Premia Holdings, a multi-line reinsurer, in connection with its initial capitalization through a private offering of USD 410.0 million of common shares.
- Represented KaylaRe Holdings, a multi-line reinsurer, in connection with its initial capitalization through a private offering of USD 620.0 million of common shares.
- Represented Harrington Reinsurance Holdings, a multi-line reinsurer, in connection its initial capitalization through a private offering of USD 550.0 million of common shares.
- Represented Fidelis Insurance Holdings, a multi-line insurer and reinsurer in connection its initial capitalization through a private offerings of USD 1.5 billion of common shares and fixed rate/floating rate cumulative preference shares.

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- Represented the underwriters in connection with the public offering of USD 69.4 million of shares of common stock of Tandem Diabetes Care.
- Represented the underwriters in connection with the Spanish IPO of EUR 478.2 million of ordinary shares of Saeta Yield, an operator of wind farms and solar thermal plants.
- Represented the underwriters in connection with the IPO of USD 138.0 million of shares of common stock of Tandem Diabetes Care.
- Represented the underwriters in connection with the public offering of USD 306.4 million of shares of common stock of Western Asset Mortgage Capital, a mortgage REIT.
- Represented the underwriters in connection with the IPO of USD 160.0 million of shares of common stock of Western Asset Mortgage Capital.
- Represented Banco de Sabadell, a Spanish bank, in connection with its Spanish public rights offering of EUR 902.6 million of ordinary shares.
- Represented FIBRA UNO, a Mexican real estate trust, in connection with its Mexican IPO of Ps.3.1 billion of real estate trust certificates.
- Represented the placement agents in connection with the private offering of EUR 410.7 million of ordinary shares of Banco de Sabadell.
- Represented Gestevisión Telecinco, a television broadcasting company, in connection with its Spanish public rights offering of EUR 499.2 million of ordinary shares.
- Represented the underwriters in connection with the IPO of USD 84.0 million of shares of common stock of Alphatec Holdings, a medical device company focused on spinal disorders.

High Yield, Investment Grade, Convertible and Other Debt Offerings

- Represented Petroperú, a Peruvian state-owned petroleum company, in connection with its private offering of USD 1.0 billion of notes.
- Represented the initial purchasers in connection with the private offerings of USD 125.0 million of fixed-rate reset junior subordinated notes of Fidelis Insurance Holdings.
- Represented Premia Holdings in connection with its private offering of USD 40.0 million of subordinated fixed-to-floating rate notes.
- Represented the initial purchasers in connection with the private offerings of USD 330.0 million of senior notes of Fidelis Insurance Holdings.
- Represented the initial purchasers in connection with the offerings of EUR 450.0 million of senior notes and EUR 550.0 million of senior notes of SIG Combibloc PurchaseCo.
- Represented the initial purchasers in connection with the private offering of USD 287.5 million of convertible senior notes of Tandem Diabetes Care.

- Represented the initial purchasers in connection with the private offering of USD 500.0 million of notes and BYN 210.0 million notes by the Development Bank of the Republic of Belarus.
- Represented the purchasers in connection with the private offering of USD 105.8 million of secured notes of a finance subsidiary of Teekay LNG Partners formed to finance the acquisition of a liquefied natural gas carrier, guaranteed by The Export-Import Bank of Korea.
- Represented the purchasers in connection with private offering of USD 109.3 million of secured notes of a finance subsidiary of Teekay LNG Partners formed to finance the acquisition of a liquefied natural gas carrier, guaranteed by The Export-Import Bank of Korea.
- Represented Apollo Commercial Real Estate Finance, a commercial mortgage REIT, in connection with its public offering of USD 230.0 million of convertible senior notes.
- Represented the underwriters in connection with the public offering of USD 245.0 million of convertible senior notes of Redwood Trust, a residential mortgage REIT.
- Represented the underwriters in connection with the public offering of USD 20.5 million of convertible senior notes of Great Ajax, a residential mortgage REIT.
- Represented Petroperú in connection with its private offerings of USD 1.0 billion of notes and USD 1.0 billion of notes.
- Represented the underwriters in connection with the public offering of USD 87.5 million of convertible senior notes of Great Ajax.
- Represented the initial purchasers in connection with the private offering of USD 93.0 million of secured notes of a finance subsidiary of Navig8 Chemical Tankers formed to refinance the acquisition of eight dwt chemical carriers, guaranteed by The Export-Import Bank of Korea.
- Represented the initial purchasers in connection with the private offering of USD 200.0 million of secured notes of a finance subsidiary of the Industrial and Commercial Bank of China formed to finance the acquisition of two liquefied natural gas carriers, guaranteed by The Export-Import Bank of Korea.
- Represented LATAM Airlines Group, a Latin American airline, in connection with its private offering of USD 500.0 million of senior notes.
- Represented the initial purchasers in connection with the private offering of USD 400.0 million of senior notes of GRUMA, a tortilla and corn flour producer.
- Represented the initial purchasers in connection with the private offering of USD 205.0 million of exchangeable senior notes of a finance subsidiary of Redwood Trust.
- Represented the underwriters in connection with the public offerings of USD 75.0 million of senior notes and USD 325.0 million of senior notes of Fly Leasing, an aircraft leasing company.

- Represented Apollo Commercial Real Estate Finance in connection with its public offering of USD 111.0 million of convertible senior notes.
- Represented Apollo Commercial Real Estate Finance in connection with its public offering of USD 143.8 million of convertible senior notes.
- Represented the underwriters in connection with the public offering of USD 230.0 million of convertible senior notes of Colony Financial, a real estate investment and finance REIT.
- Represented Sierra Hamilton, a drilling-related engineering and consulting services provider, in connection with its private offering of USD 110.0 million of senior secured notes.
- Represented the initial purchasers in connection with the private offering of USD 300.0 million of senior notes of Grupo IDESA, a petrochemicals company.
- Represented the underwriters in connection with the public offering of USD 300.0 million of senior notes of Fly Leasing.
- Represented Offshore Drilling Holding, an offshore drilling company, in connection with its private offering of USD 950.0 million of senior secured notes.
- Represented Provident Funding Associates, a residential mortgage loan originator and servicer, in connection with its private offering of USD 540.0 million of senior notes.
- Represented the initial purchasers in connection with the private offering of USD 300.0 million of senior notes of Metalsa, an automobile component manufacturing company.
- Represented the underwriters in connection with the public offering of USD 200.0 million of convertible senior notes of Colony Financial.
- Represented the underwriters in connection with the public offering of USD 287.5 million of convertible senior notes of Redwood Trust.
- Represented Oxford Finance, a healthcare specialty finance company, in connection with its private offering of USD 200.0 million of senior notes.
- Represented The Milestone Aviation Group, an aircraft leasing company, in connection with its private offering of USD 250.0 million of senior notes.
- Represented a finance subsidiary of Grupo Embotellador Atic, a soft drink producer and bottler, in connection with its private offering of USD 150.0 million of senior notes.
- Represented a finance subsidiary of Grupo Embotellador Atic in connection with its private offering of USD 300.0 million of senior notes.
- Represented the underwriters in connection with the public offering of USD 250.0 million of senior notes of Southwest Gas, a provider of natural gas service.
- Represented the initial purchasers in connection with the private offering of USD 55.0 million of convertible senior notes of Kohlberg Capital, a business development company.
- Represented the underwriters in connection with the public offering of USD 125.0 million of senior notes of Southwest Gas.

- Represented the initial purchasers in connection with the private offering of USD 300.0 million of senior guaranteed notes of Grupo Papelero Scribe, a paper company.
- Represented a finance subsidiary of Rubicon Drilling Services, a project company formed to acquire and operate an oil rig, in connection with its private offering of USD 270.0 million of senior secured notes.
- Represented the initial purchasers in connection with the private offering of USD 300.0 million of senior guaranteed notes Urbi, Desarrollos Urbanos, a housing development company.