

## Representative Legal Matters

### Robert Adam

- Acting as Secretary to the Takeover Appeal Board in relation to the appeal relating to MWB Group Holdings Plc.
- Advising a French multi-national advanced technologies company on a complex cross-border carve out transaction.
- Advising multiple financial advisers on their "cash confirmation" obligations in relation to various takeovers under the Takeover Code.
- Advising BAT in relation to various M&A matters.
- Advising various London Main Market listed companies on their continuing obligations including under the Listing Rules, DTRs, Corporate Governance Code, MAR and Companies Act.
- Advising Fiera Infrastructure Inc on the GBP 340 million recommended cash offer for Augean Plc by a consortium comprising Fiera Infrastructure Inc and Ancala Partners LLP.
- Advising Cadogan Petroleum Plc in relation to a requisitioned general meeting to change the board.
- Advising the Olayan Group in relation to the possible GBP 2.9 billion offer for Intu Properties Plc by a consortium comprising the Olayan Group, the Peel Group and Brookfield.
- Advising TVH Group N.V. on its GBP 444 million unilateral competitive cash offer for Lavendon Group PLC.
- Advising BGEO Group PLC on elements of its GBP 1.4 billion scheme of arrangement and demerger of its investment business and premium listings of both the banking and investing businesses.
- Advising Mizuho Bank in relation to the financing of SoftBank Group's GBP 23.4 billion takeover of ARM Holdings PLC.
- Advising Emulex Corporation in relation to its GBP 80.7 million recommended cash offer for Endace Limited.
- Advising Kuoni Travel Holding Limited in relation to its GBP 56 million recommended cash offer for AIM quoted Et-china.com International Holdings Limited and its prior acquisition of approximately 32% of the shares.

- Advising Centamin Egypt Limited on its GBP 1.4 billion admission to the Official List and the main market of the London Stock Exchange (move up from AIM).
- Advising West Siberian Resources Limited in relation to its USD 2.5 billion merger with Alliance Oil.
- Advising Nike, Inc. in relation to its GBP 285 million recommended cash offer for Umbro Plc, effected by a scheme of arrangement.
- Advising RAK Petroleum PCL in relation to its GBP 208 million recommended cash offer for Gulf Keystone Petroleum Limited, effected by an amalgamation under Bermuda law.
- Advising The Body Shop International Plc in relation to the GBP 652.4 million recommended cash offer by L'Oreal for The Body Shop.