

Representative Legal Matters

Ben Saraci

Public M&A

- Advising Carlsberg A/S on its GBP 3.3 billion recommended cash acquisition of Britvic plc.
- Advising Surgical Science Sweden AB on its recommended cash offer for Intelligent Ultrasound Group plc.
- Advising The Olayan Group, as co-investor of Brookfield, on the GBP 2.2 billion recommended cash acquisition of Network International Holdings plc.
- Advising Unikmind Holdings Limited on its cash acquisition of the shares of Kape Technologies plc not already owned by Unikmind, with an implied equity value for Kape of USD 1.6 billion.
- Advising Fairfax Financial Holdings Limited on its USD 860 million cash acquisition of KIPCO's shareholding in Gulf Insurance Group and related MTO in Kuwait.
- Advising Citigroup Global Markets Limited, financial advisers to Schneider Electric on its GBP 9.5 billion recommended cash acquisition of AVEVA Group plc.
- Advising Citigroup Global Markets Limited, financial advisers to Parker-Hannafin Corporation on its GBP 6.3 billion recommended cash acquisition of Meggitt plc.
- Advising Goldman Sachs and Greenhill, financial advisers to Siris Capital on its GBP 673 million recommended cash acquisition of Equiniti Group plc.
- Advising Merrill Lynch International, financial advisers to Tetra Tech on its GBP 636 million recommended cash acquisition of RPS Group plc.
- Advising private equity firms, international public and private companies and conglomerates, and financial advisers on a number of UK public takeover offers.

Private M&A

- Advising Carlsberg A/S on the sale of Baltika Breweries, the biggest brewer in Russia, as well as on the separation of the Russian business from the rest of the Carlsberg Group.
- Advising QinetiQ Group plc on its USD 590 million acquisition of Avantus Federal LLC from NewSpring.
- Advising Wilbur-Ellis in connection with the merger of its "Connell" business and Caldic B.V., owned by Advent International, to form a leading global life sciences and specialty chemicals solutions distribution platform with combined sales of c. EUR 3 billion.

- Advising Puig on its acquisitions of Byredo, the Swedish luxury brand, and Charlotte Tilbury, the iconic British luxury makeup and skincare brand.
- Advising Inceptua, the healthcare services group, on its sale to funds managed by Vesey Street Capital Partners.
- Advising Capita plc on a series of disposals, including the sale of Security Watchdog to Bridgepoint-owned Matrix; the sale of its resourcing businesses to Inspirit Capital; and the sale of AMT-Sybex to Constellation-owned Jonas.
- Advising Neo Performance Materials, Inc. on its acquisition of a majority stake in SG Technologies Holdings Limited.
- Advising Tailwind Energy Holdings LLP on its sale of Tailwind Energy Investments Ltd to Serica Energy plc.
- Advising Nokian Tyres on its sale of its Russian operations to Tatneft PJSC.
- Advising Devolver Digital on its acquisitions of Nerial Limited and Firefly Holdings Limited.
- Advising Mitsubishi Electric Power Products, Inc. and Mitsubishi Electric Corporation on the acquisition of Smarter Grid Solutions Limited.
- Advising QinetiQ Group plc on its proposed acquisition of a US defence services company.
- Advising Fairfax Financial Holdings Limited on its acquisition of Grivalia Hospitality SA from funds managed by M&G Investment Management Limited.
- Advising SCG Packaging on its acquisition of Go-Pak (UK) and its Vietnamese subsidiaries.
- Advising ClearPay on its acquisitions of Pagantis and PMT Technology.
- Advised The Olayan Group on its acquisition of the Podium Block of Chevron House, Singapore.
- Advising Stirling Industries plc on a number of cross-border acquisition opportunities, including its proposed acquisition of Ipsen International from Quadriga Capital.