

## Representative Legal Matters

Winfield Lau

### **Hong Kong initial public offering**

- Advised Shenzhen Dobot Corp. Ltd. on its HKD 752 million IPO on the Hong Kong Stock Exchange.
- Advised sponsors on the USD 132.6 million IPO of Black Sesame International Holdin. Black Sesame is the first-filed Specialist Technology Company listed under Chapter 18C of the Hong Kong Listing Rules.
- Advised Dida Inc. on the HKD 234.5 million IPO on the Hong Kong Stock Exchange.
- Advised Wuxi XDC Cayman Inc. and controlling shareholder Wuxi AppTec Co., Ltd., on Wuxi XDC's USD 520.4 million IPO on the Hong Kong Stock Exchange.
- Advised Concord Healthcare Group Co., Ltd. on the HKD 562.9 million IPO on the Hong Kong Stock Exchange.
- Advised sponsors on the HKD 597 million on the IPO of Edianyu Limited on the Hong Kong Stock Exchange.
- Advised sponsors on the HKD 340.7 million on the IPO of Beijing Luzhu Biotechnology Co., Ltd. on the Hong Kong Stock Exchange.
- Advised China dental brace maker Angelalign Technology Inc on the USD 375 million IPO on the Hong Kong Stock Exchange.
- Advised WuXi AppTec on its USD 1 billion IPO of its H shares on the Hong Kong Stock Exchange.
- Advised Wanka Online Inc. on its HKD 271.9 million IPO on the Hong Kong Stock Exchange.
- Advised Newlink Technology Inc., an SaaS technology company, on the HKD 872 million IPO on the Hong Kong Stock Exchange.
- Advised Zero2IPO Holdings Inc., an integrated service platform for equity investment, on the HKD 440 million IPO on the Hong Kong Stock exchange.
- Advised sole sponsor and underwriters on the HKD 1071 million IPO of Zhenro Services Group Limited on Hong Kong Stock Exchange.
- Advised sole sponsor on the HKD 180 million IPO of China Gingko Education Group Company Limited on Hong Kong Stock Exchange.
- Advised sole sponsor on the HKD 381.3 million IPO of China 21<sup>st</sup> Century Education Group Limited on Hong Kong Stock Exchange.
- Advised Digital Hollywood Interactive Limited on the HKD 315 million IPO on Hong Kong Stock Exchange.
- Advised China Beststudy Education Group on its HKD 343.3 million IPO on the Hong Kong Stock Exchange.

# Baker McKenzie.

- Advised GF Capital and CCB International, as joint sponsors, on the HKD 915.9 million IPO of 7Road Holdings Limited on the Hong Kong Stock Exchange.
- Advised China Merchants Securities as sole sponsor on the HKD 571 million IPO of C-MER Eye Care on the Hong Kong Stock Exchange.
- Advised China Leon Inspection Holding Limited, the third independent inspection / testing firm on its IPO on the Hong Kong Stock Exchange
- Advised Bank of Communication, ABC International, Qilu International, CCB International and China Merchants Securities as underwriters on the USD 450 million IPO of H shares of Guolian Securities Co., Ltd on the Hong Kong Stock Exchange.
- Advised Citi, UBS and CIMB, as underwriters, on the USD 214 million IPO of Fu Shou Yuan International Group Limited on the Hong Kong Stock Exchange.
- Advised Bank of Communication, Haitong Securities, GF Capital and KGI, as underwriters, on the spin-off listing of China New City Commercial Development Limited on the Hong Kong Stock Exchange.
- Advised Dynam Japan Holdings on its IPO on the Hong Kong Stock Exchange.
- Assisted Haitong International Securities Group Limited in its H-share listing on the Main Board of the Hong Kong Stock Exchange.

## **Secondary offering**

- Advised Morgan Stanley on the USD 4.75 billion top-up placing offering of H shares of Ping An Insurance Group.
- Advised JP Morgan and BNP Paribas on the USD 200 million rights issue of Mongolian Mining Corporation.
- Advised UBS as financial adviser on the USD 631 million rights issue of Fosun International Limited.
- Advised CAA Resources Limited on the issuance of guaranteed senior notes.
- Advised Genertec Universal Medical Group on the issuance of convertible debentures.
- Advised on different placements, rights offerings and other financing activities by investment banks such as Morgan Stanley and CBI.

## **Mergers and acquisitions**

- Advised BIT Mining (formerly known as 500.com) on fundraising and mandatory general offer for Loto Interactive.
- Advised the offeror on the privatization of Xingfa Aluminum.
- Advised the offeror on its acquisition of Kingkey Intelligence Culture Holdings Ltd. and a mandatory general offer.
- Advised the offeror on the acquisition of National Agricultural Holdings and the mandatory general offer.
- Advised the offeror on its acquisition of Baytacare Pharmaceutical Co., Ltd. and the mandatory general offer.

# Baker McKenzie.

- Advised Fosun Investment on various mergers and acquisitions, including the acquisition of stakes in listed companies and the formation of joint ventures.
- Advised Angelalign, Wanka Online and other listing applicants in their pre-IPO financing.

## **Corporate governance and compliance**

- Advised Wuxi AppTec, Angelalign, Zhenro Services, Wanka Online, among other listed companies, on the regulatory and compliance matters.
- Advised Vixtel Technologies Holdings Limited and CCID Consulting on switching the listing of shares from GEM Board to Main Board on the Hong Kong Exchange.

*(\*includes matters handled prior to joining the Firm.)*