



Representative Legal Matters

Henry Gee

- Represented EquipmentShare.com Inc on its USD 500 million 8.000% senior secured second lien notes offering, with Citibank leading the syndicate of 13 initial purchasers.
- Represented the initial purchasers on Zorlu Energy's USD 800 million 11.000% senior sustainability-linked notes offering.
- Represented Erdemir on its debut USD 750 million 8.375% senior unsecured high-yield bond offering. The issuance was, at the time, the largest single-tranche issuance out of the region.
- Represented Erdemir on its "tap" offering of an additional USD 200 million of its 8.375% senior unsecured notes.
- Represented EquipmentShare.com Inc on its USD 600 million (upsized from USD 500 million) 8.625% senior secured second lien notes offering, with Wells Fargo leading the syndicate of 13 initial purchasers.
- Represented Carlsberg on the financing arrangements for its successful GBP 3.3 billion public-to-private takeover of Britvic plc.
- Represented the joint bookrunners on Pegasus Airlines' USD 500 million 8.000% million senior unsecured high-yield bond offering and concurrent abbreviated tender offer to purchase all of its outstanding USD 375 9.250% million senior unsecured notes.
- Represented the initial purchasers on Encore Capital Group, Inc.'s upsized USD 500 million 9.250% senior secured high-yield bond offering, its debut dollar high-yield bond offering.
- Represented the initial purchasers on Encore Capital Group, Inc.'s "tap" offering of an additional EUR 100 million of its floating rate senior secured notes.
- Represented Unikmind Holdings Limited on the financing arrangements for its successful USD 1.6 billion public-to-private takeover of Kape Technologies plc, a leading digital security software provider. The financing package included a holdco loan and a term loan, and the takeover was, at the time, one of the largest UK "P2P" transactions of the year.
- Represented EquipmentShare.com Inc on its debut USD 640 million 9.000% senior secured second lien notes offering, with Goldman Sachs leading the syndicate of 12 initial purchasers. This was one of the largest first-time high-yield bond offerings of 2023.
- Represented EquipmentShare.com Inc on its "tap" offering of an additional USD 400 million of its 9.000% senior secured second lien notes.
- Represented the initial purchasers on Liberty Costa Rica's (a Liberty Latin America subsidiary) sustainability-linked financing. The B Loan / B Bond financing package consisted of a USD 50 million term loan and a USD 400 million 10.875% sustainability-linked high-yield bond.
- Represented the syndicate of 10 underwriters on Teva Pharmaceutical's SEC registered, four-tranche USD 2.5 billion (equivalent) sustainability-linked high-yield bond offering.

Baker McKenzie.

- Represented the dealer managers on Teva Pharmaceutical's concurrent 6 tiered priority-acceptance tender offer to purchase up to USD 2.25 billion of certain of its outstanding bonds.
- Represented UBS on its cross-border placement of USD 50 million digital securities on a permission blockchain. This was one of the first English-law issuances of DLT-based securities.
- Represented a syndicate of 10 underwriters on Teva Pharmaceutical's SEC registered four-tranche USD 5 billion (equivalent) (upsized from USD 4 billion) debut sustainability-linked high-yield bond offering. This transaction was the largest-ever offering of sustainability-linked notes, and the first-ever issuance by a generic medicine company.
- Represented the dealer managers in connection with Teva Pharmaceutical's successful 6-tiered priority acceptance tender offer to purchase up to USD 4.0 billion (upsized from USD 3.5 billion) of certain of its outstanding notes.
- Represented the initial purchasers on Encore Capital Group, Inc.'s GBP 250 million 4.250% senior secured high-yield bond offering, in connection with the implementation of its new global funding structure.
- Represented the joint bookrunners on Pegasus Airlines' debut USD 375 9.250% million senior unsecured high-yield bond offering.
- Represented the initial purchasers on Vía Célere Desarrollos Inmobiliarios, S.A.'s EUR 300 million 5.250% senior secured high-yield green bond offering. The transaction was the first green bond issued by a residential developer in the euro market.