



Representative Legal Matters

Sarah Porter

Term Securitisations

- Acting for HSBC Bank plc as arranger in respect of a number of consumer finance securitisations.
- Advising on the series of Turbo auto loan securitisations for FirstRand Bank Limited (a South African incorporated bank) (both public and private transactions).
- Acting for a major international bank as sole arranger of its first securitisation of Austrian consumer loans.
- Advising Mizuho Bank as Senior Agent and Senior Lender in connection with the provision of a USD 947 million senior secured financing to Sprint Corporation secured by way of mobile phones.
- Acting for Investec Bank plc, parent company of Kensington Mortgages, on the structuring of Gemgarto, its new securitisation platform for prime UK residential mortgages and acting for various issuers in connection with other Kensington transactions.
- Acting for ABN AMRO as arranger and lead manager of the first publicly-rated RMBS transaction from the Republic of Kazakhstan, the USD 150 million securitisation of residential mortgages originated by BTA Ipoteka.
- Acting for a major international bank as arranger in relation to the securitisation of lease contracts of a Portuguese originator.

- Acting for US Bank as trustee (together with additional agency roles) on a number of auto loan, lease receivable, CLO and other transactions both within the UK and across Europe.
- Advising Homeloan Management Limited, a major UK mortgage servicer, in connection with its accession to a number of mortgage-backed securities transactions.
- Acting for Bear Stearns, International Limited in connection with a number of UK non-conforming mortgage securitisations.
- Acting for UBS Limited as sole arranger and lead manager on the first residential mortgage backed securities transaction for Greek bank Attica Bank, the issue of €353 million notes by Stegasis Mortgage Finance plc.
- Advising Bank VTB 24 as originator with respect to the securitisation of USD 300 million Russian mortgages sold to a Luxembourg SPV which issued loan notes to two Irish SPVs, Finis Mortgages plc and Fundus Mortgages plc, each of which issued US\$150 million asset backed notes.
- Assisting Investec Bank plc in connection with its securitisation related outsourcing projects and with respect to participation arrangements in connection with mortgage-backed security interests.
- Acting for TMF Trustee Limited as trustee on a number of pan-European term and programme securitisations.
- Acting for Link Asset Services as Corporate Services Provider of Debussy plc in connection with litigation arising from the insolvency of ToysRUs.
- Acting for S&P in their review of several European CMBS transactions.
- Acting for a major international rating agency on the first ever pan European fleet rental securitisation (involving 11 different jurisdictions).

Commercial Paper Conduits

- Advising HSBC Bank plc in connection with its Asset Backed Commercial Paper Programme, Regency Assets Limited.
- Assisting international facilities services provider ISS A/S as originator and acting as documentation counsel in connection with the establishment and structuring of a multi-jurisdiction trade receivables securitisation programme providing funding of up to EUR 500 million through the issuance of commercial paper.

- Advising National Australia Bank in connection with a commercial property securitisation funded by its USD 10 billion hybrid multi seller/securities arbitrage asset backed commercial paper conduit, CentreStar.

Debt Capital Markets

- Acting for TMF Trustee Limited in connection with its participation in several Loan Participation Note structures.
- Acting for issuers of Loan Participation Notes in CIS countries.
- Acting for TMF Trustee Limited in connection with the re-structuring of CEDC, a Polish / Russian drinks manufacturer.
- Advising Arab National Bank and Riyadh Bank in connection with their first EMTN Programmes.
- Acting for a Puerto Rican subsidiary of a Portuguese investment bank in connection with its convertible bond issue.
- Advising the Nestlé Group in connection with its EMTN Programme and corporate bond issues.