



## Representative Legal Matters

### Lane Morgan

Prior to joining Baker McKenzie, Lane was involved in the following representations:

- Tailwater Capital, together with Waste Management (NYSE: WM) through a newly formed joint venture, in its acquisition of a significant interest in Continuous Materials, a waste-to-product business that transforms discarded plastic and fiber material into engineered building products
- ORIX Capital Partners in its acquisition of Odin Construction Solutions, a leading provider of environmental remediation and geotechnical construction services
- Arcosa, Inc. (NYSE: ACA) in its acquisition of Southwest Rock Products and affiliated entities for USD 150 million
- Burning Glass Technologies, a KKR Impact Fund portfolio company, in its combination with Emsi to form Emsi Burning Glass, a leading labor market analytics firm
- Star Peak Corp II (NYSE: STPC), a special purpose acquisition company, on its USD 1.35 billion business combination with Benson Hill, Inc., a sustainable food technology company
- The Rise Fund, a TPG-managed global impact fund, in its acquisition of Element Markets, the leading independent marketer of renewable natural gas and environmental commodities in North America
- Vortus Investments on its partnership with Flat Creek Resources LLC to develop existing oil-rich assets in Eddy County, New Mexico in the Delaware Basin through Stateline Operating LLC
- HPS Investment Partners, LLC (HPS) in CAD 120 million term loan financing provided to Canaccord Genuity Group, Inc. (CGGI), a leading financial services firm based in Canada, in connection with CGGI's redemption of its convertible debentures and the subsequent acquisition by HPS of preferred shares issued by CGGI's UK wealth management subsidiary
- Apax Funds in its acquisition of the software products business of 3i Infotech Limited, an Indian IT solutions company listed on the National Stock Exchange of India Limited
- NOVA Infrastructure in its investment in Integrated Waste Solutions Group, LLC, an Austin-based waste management company
- McDermott International, Inc. in its USD 2.725 billion sale of Lummus Technology to The Chatterjee Group and Rhône Group, through a court-supervised auction process as part of McDermott's prepackaged Chapter 11 restructuring

# Baker McKenzie.

- TPG Growth in its acquisition of Denali Water Solutions, a market-leading provider of specialty waste and environmental recycling and disposal services
- Magnetar Capital in its up to USD 250 million preferred equity investment in WaterBridge Holdings, as part of an equity capital raise involving Five Point Energy, an affiliate of GIC and WaterBridge management to fund strategic acquisitions of water infrastructure from Primexx Energy Partners, Tall City Exploration III and Jetta Permian
- Red Wolf Natural Resources in its partnership with Pearl Energy Investments to pursue upstream development and acquisition opportunities focused in the Mid-Continent region and select Rockies basins
- Caisse de dépôt et placement du Québec in its pending major investment in Allied Universal
- Individual investor in organizing real estate fund aimed at commercial and residential investments in historic neighborhoods
- Rowan Companies plc in tax and structuring advice for its USD 12 billion combination with Ensco plc in an all-stock transaction