



## Representative Legal Matters

Manuel Metzner LL.M.

Selected highlights of Manuel's work prior to joining Baker McKenzie include:

### **Financial Regulatory**

- Advised an insurance group on regulatory and corporate implications of a potential reorganization.
- Advised a funds with respect to regulatory matters and shareholder notification procedures relating to several acquisitions in the insurance sector.
- Advised a client in the mobility sector on regulatory matters relating to the sale of part of its automotive business and the corresponding financial operations.
- Advised a private equity sponsor on the establishment of a direct lending fund.
- Advised the acquirer of an asset management company on regulatory matters and on a post-acquisition restructuring.
- Advised several private equity sponsors on regulatory matters in connection with the establishment and marketing of alternative investment funds.

### **Corporate, M&A, Joint Ventures, Corporate Finance**

- Advised a retail group on a potential strategic joint venture.
- Advised a media/tech client on the sale of its content streaming business and its corresponding investment in the shares of the publicly listed purchaser.
- Advised a retail group on the establishment of a tech commerce joint venture, subsequent financing rounds, its restructuring and the exit.
- Advised a retail group on the acquisition of a repair service and logistics company.
- Advised the supervisory board of a German credit institution on questions of management liability as well as various corporate and compliance matters.
- Advised on various financing transactions, including:
  - a secured shareholder financing.

- the issue of Schuldscheine by foreign issuers.
- the subscription of convertible notes by a media/tech client.
- a restructuring of an international group in the food industry and the amendment of its syndicated loan facility (advise to the second-lien lenders).
- Advised on a broad range of capital markets transactions, including
  - The underwriters in the IPOs of four photovoltaic companies and in two capital increases of a German car manufacturer.
  - A photovoltaic company in its IPO, a subsequent capital increase, several block trades, several issues of convertible bonds and the repurchase of a convertible bond.
  - A German retail bank in its IPO, a subsequent capital increase and its Debt Issuance Program.
  - A global logistics group in its listing of shares on the Frankfurt Stock Exchange and the issue of an exchangeable bond.
  - The underwriters in the issue of convertible bonds by four German issuers, and chip manufacturer on the issue of its U.S. dollar-denominated convertible bond.